

September 25, 2024

The Manager – Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra-Kurla-Complex, Bandra (East),
Mumbai - 400 051
NSE Scrip Code: IDFC

The Manager – Listing Department
BSE Limited
1st Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001
BSE Scrip Code: 532659

Sub: Final Order dated September 25, 2024 ("Order") passed by the Hon'ble National Company Law Tribunal, Chennai Bench, Chennai ("NCLT") for inter alia sanctioning the composite scheme of amalgamation ("Scheme") for the amalgamation of (i) IDFC Financial Holding Company Limited ("Transferor Company") into and with IDFC Limited ("Transferee Company"/"Amalgamating Company/ Company"), and; (ii) IDFC Limited into and with IDFC FIRST Bank Limited ("Amalgamated Company") and their respective shareholders.

Dear Sir/Madam,

This is in connection with our letter dated July 03, 2023, informing about the decision taken by the board of directors of the Company approving the Scheme under Sections 230 to 232 of the Companies Act, 2013 ("Companies Act"), the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

The Company had filed Joint Company Scheme Application with the Hon'ble NCLT, Chennai Bench, Chennai inter-alia for sanction of Scheme and other consequential orders, as required in terms of the Section 230-232 of the Companies Act read rules made thereunder.

In this regard, we would like to inform you that the Hon'ble NCLT has today i.e., on September 25, 2024, sanctioned the aforesaid Scheme. The Company is in the process of applying for availing certified true copy of the NCLT Order and completion of requisite statutory/ regulatory formalities, in order to make the Scheme effective.

Further, in compliance with SEBI Listing Regulations, this disclosure is also being uploaded on the Company's website at www.idfclimited.com.

Request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For IDFC Limited



Shivangi Mistry
Company Secretary